

TAMRON

FACT BOOK

2022

目次

- | | |
|--------------|-----------------------------------|
| 1 主要財務ハイライト① | Financial Highlights① |
| 2 主要財務ハイライト② | Financial Highlights② |
| 3 事業別セグメント情報 | Segment Information |
| 4 地域別売上高 | Net sales by region |
| 5 連結損益計算書 | Consolidated Statements of Income |

主要財務ハイライト①

Financial Highlights①

(百万円 / million yen)

<年度>	Fiscal Year	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
損益状況		Profit and Loss Situation										
売上高	Net sales	64,353	68,452	73,621	71,946	59,903	60,496	61,815	63,285	48,375	57,539	63,445
売上総利益	Gross profit	20,545	20,941	23,568	22,642	18,901	20,596	21,905	24,229	18,370	23,207	27,623
営業利益	Operating profit	5,503	5,233	6,076	4,554	2,361	4,246	5,424	6,982	3,575	7,408	11,038
EBITDA	EBITDA	8,685	8,674	9,888	8,209	5,726	7,808	8,588	9,649	6,378	10,433	13,995
経常利益	Ordinary profit	5,377	5,196	6,200	5,140	2,855	4,100	5,877	7,403	3,750	7,531	11,496
親会社株主に帰属する 当期純利益	Profit attributable to owners of parent	3,894	3,197	3,846	4,048	1,482	2,838	4,330	5,330	1,958	5,173	8,350
財政状態		Financial Situation										
純資産	Net assets	40,805	47,087	51,995	49,001	47,321	49,940	50,852	54,539	45,777	52,536	60,574
総資産	Total Assets	58,058	64,704	69,906	66,035	60,910	63,868	64,704	69,297	58,190	67,065	75,556
現金及び預金	Cash and deposits	10,822	14,297	15,915	14,192	16,030	19,431	22,438	28,384	21,417	25,797	29,948
棚卸資産	Inventory	12,363	11,055	10,536	12,875	10,100	10,473	10,811	9,388	8,604	11,233	12,998
有利子負債	Liabilities with Interests	5,475	5,714	4,098	4,035	4,063	3,145	2,998	2,643	2,200	2,027	1,908
キャッシュ・フロー状況		Cash Flow Situation										
営業活動による キャッシュ・フロー	Cash flows from operating activities	3,736	9,602	6,208	6,214	6,537	7,661	7,523	10,925	7,554	8,660	9,232
投資活動による キャッシュ・フロー	Cash flows from investing activities	(3,824)	(6,041)	(2,351)	(2,552)	(2,540)	(2,174)	(2,202)	(2,863)	(12,334)	(3,780)	(3,865)
フリーキャッシュ・フロー	Free cash flow	(88)	3,561	3,856	3,662	3,997	5,487	5,321	8,062	(4,780)	4,879	5,367
財務活動による キャッシュ・フロー	Cash flows from financing activities	(2,363)	(1,324)	(3,009)	(5,219)	(1,524)	(2,351)	(1,861)	(1,923)	(2,112)	(1,250)	(2,044)

主要財務ハイライト②

Financial Highlights②

(百万円 / million yen)

<年度>	Fiscal Year	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
1株当たり情報 (円)	Per share information (yen)											
EPS (1株当たり当期純利益)	EPS	141.86	116.48	140.14	153.98	57.19	109.51	167.80	207.13	88.83	248.14	400.03
BPS (1株当たり純資産)	BPS	1,486.52	1,715.37	1,894.14	1,890.45	1,825.62	1,926.65	1,976.05	2,119.33	2,195.71	2,519.93	2,899.24
配当金	Dividends	50	50	50	60	55	50	60	68	50	82	120
配当性向	Payout Ratio	35.2%	42.9%	35.7%	39.0%	96.2%	45.7%	35.8%	32.8%	56.3%	33.0%	30.0%
主要指標	Key Indicators											
売上高総利益率	Gross profit on Net Sales	31.9%	30.6%	32.0%	31.5%	31.6%	34.0%	35.4%	38.3%	38.0%	40.3%	43.5%
営業利益率	Operating Income on Net Sales	8.6%	7.6%	8.3%	6.3%	3.9%	7.0%	8.8%	11.0%	7.4%	12.9%	17.4%
E B I T D A 率	EBITDA Ratio	13.5%	12.7%	13.4%	11.4%	9.6%	12.9%	13.9%	15.2%	13.2%	18.1%	22.1%
経常利益率	Ordinary Income on Net Sales	8.4%	7.6%	8.4%	7.1%	4.8%	6.8%	9.5%	11.7%	7.8%	13.1%	18.1%
R O E	ROE	10.1%	7.3%	7.8%	8.0%	3.1%	5.8%	8.6%	10.1%	3.9%	10.5%	14.8%
R O A	ROA	9.8%	8.5%	9.2%	7.6%	4.5%	6.6%	9.1%	11.0%	5.9%	12.0%	16.1%
R O I C	ROIC	8.3%	6.9%	7.6%	6.0%	3.2%	5.6%	7.1%	8.5%	5.2%	9.5%	12.4%
自己資本比率	Shareholders' equity ratio	70.3%	72.8%	74.4%	74.2%	77.7%	78.2%	78.6%	78.7%	78.7%	78.3%	80.2%
D/Eレシオ (倍)	D/E Ratio (times)	0.13	0.12	0.08	0.08	0.09	0.06	0.06	0.05	0.05	0.04	0.04
棚卸資産回転率 (ヶ月)	Inventory Turnover Period (months)	2.3	1.9	1.7	2.2	2.0	2.1	2.1	1.8	2.1	2.3	2.5
P E R (倍)	PER (times)	17.2	21.9	17.1	14.6	33.9	22.1	9.4	12.2	20.6	11.5	7.4
P B R (倍)	PBR (times)	1.6	1.5	1.3	1.2	1.1	1.3	0.8	1.2	0.8	1.1	1.0
その他投資指標	Capital investment, Depreciation, R&D											
設備投資	Capital Investment	3,656	6,130	2,429	2,478	2,484	2,425	2,047	3,171	2,734	1,890	3,218
減価償却費	Depreciation	3,182	3,440	3,812	3,654	3,365	3,562	3,164	2,666	2,803	3,024	2,957
研究開発費	R&D Expenses	3,492	3,217	3,699	4,052	4,002	4,111	4,373	5,263	4,687	5,028	5,398
研究開発費比率	R&D Expenses on Net sales	5.4%	4.7%	5.0%	5.6%	6.7%	6.8%	7.1%	8.3%	9.7%	8.7%	8.5%

事業別セグメント情報

Segment Information

(新セグメント)	(New Segment)	(百万円 / million yen)		
<年度>	Fiscal Year	2020	2021	2022
写真関連	Photographic Products			
売上高	Net sales	33,569	41,999	45,519
営業利益	Operating profit	5,320	8,555	11,158
営業利益率	Operating Income on Net Sales	15.8%	20.4%	24.5%
監視&FA関連	Surveillance & FA Lenses			
売上高	Net sales	9,069	9,360	11,236
営業利益	Operating profit	577	478	1,399
営業利益率	Operating Income on Net Sales	6.4%	5.1%	12.5%
モビリティ&ヘルスケア、その他	Mobility & Healthcare Products, Others			
売上高	Net sales	5,735	6,178	6,689
営業利益	Operating profit	359	812	1,061
営業利益率	Operating Income on Net Sales	6.3%	13.1%	15.9%
消去又は全社	Elimination or Corporate			
営業利益	Operating profit	(2,681)	(2,437)	(2,580)
連結	Consolidated			
売上高	Net sales	48,375	57,539	63,445
営業利益	Operating profit	3,575	7,408	11,038
営業利益率	Operating Income on Net Sales	7.4%	12.9%	17.4%

(旧セグメント)	(Old Segment)	(百万円 / million yen)									
<年度>	Fiscal Year	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
写真関連	Photographic Products										
売上高	Net sales	39,703	46,920	48,492	53,932	54,578	46,805	45,292	45,640	46,175	33,569
営業利益	Operating profit	5,907	5,958	4,280	5,853	5,498	4,034	5,818	7,113	8,635	5,320
営業利益率	Operating Income on Net Sales	14.9%	12.7%	8.8%	10.9%	10.1%	8.6%	12.8%	15.6%	18.7%	15.8%
レンズ関連	Optical Components										
売上高	Net sales	10,596	8,275	7,629	7,032	4,567	2,358	3,375	3,436	2,739	1,406
営業利益	Operating profit	691	452	938	664	228	75	(24)	80	137	(82)
営業利益率	Operating Income on Net Sales	6.5%	5.5%	12.3%	9.4%	5.0%	3.2%	-0.7%	2.4%	5.0%	-5.9%
特機関連	Commercial / Industrial-Use Optics										
売上高	Net sales	8,207	9,157	12,330	12,656	12,800	10,739	11,827	12,738	14,370	13,398
営業利益	Operating profit	1,404	1,595	2,429	2,190	1,411	733	827	813	994	1,019
営業利益率	Operating Income on Net Sales	17.1%	17.4%	19.7%	17.3%	11.0%	6.8%	7.0%	6.4%	6.9%	7.6%
消去又は全社	Elimination or Corporate										
営業利益	Operating profit	(2,315)	(2,503)	(2,415)	(2,632)	(2,584)	(2,482)	(2,376)	(2,583)	(2,784)	(2,681)
連結	Consolidated										
売上高	Net sales	58,507	64,353	68,452	73,621	71,946	59,903	60,496	61,815	63,285	48,375
営業利益	Operating profit	5,687	5,503	5,233	6,076	4,554	2,361	4,246	5,424	6,982	3,575
営業利益率	Operating Income on Net Sales	9.7%	8.6%	7.6%	8.3%	6.3%	3.9%	7.0%	8.8%	11.0%	7.4%

地域別売上高

Net sales by region

(百万円 / million yen)

<年度>	Fiscal Year	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
日本	Japan											
売上高	Net sales	19,196	17,298	15,761	16,642	16,152	17,238	17,802	20,103	15,494	12,520	11,525
北米	North America											
売上高	Net sales	5,272	6,227	8,526	9,725	7,759	8,897	8,910	8,544	6,311	7,521	8,800
欧州	Europe											
売上高	Net sales	12,347	13,287	15,597	16,455	14,194	12,310	11,845	11,413	8,441	10,456	10,415
アジア	Asia											
売上高	Net sales	26,668	30,713	32,140	26,656	20,301	20,496	21,571	21,371	16,637	25,808	31,336
その他	Other											
売上高	Net sales	867	925	1,594	2,466	1,495	1,552	1,686	1,852	1,489	1,231	1,367
連結	Consolidated											
売上高	Net sales	64,353	68,452	73,621	71,946	59,903	60,496	61,815	63,285	48,375	57,539	63,445
海外売上高比率	Overseas sales ratio	70.2%	74.7%	78.6%	76.9%	73.0%	71.5%	71.2%	68.2%	68.0%	78.2%	81.8%

連結損益計算書

Consolidated Statements of Income

(百万円 / million yen)

<年度>	Fiscal Year	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
売上高	Net sales	64,353	68,452	73,621	71,946	59,903	60,496	61,815	63,285	48,375	57,539	63,445
売上原価	Cost of sales	43,807	47,510	50,053	49,303	41,001	39,899	39,910	39,056	30,004	34,332	35,822
売上総利益	Gross profit	20,545	20,941	23,568	22,642	18,901	20,596	21,905	24,229	18,370	23,207	27,623
販売費及び一般管理費合計	Total selling, general and administrative expenses	15,042	15,708	17,492	18,087	16,539	16,350	16,481	17,246	14,794	15,798	16,584
営業利益	Operating profit	5,503	5,233	6,076	4,554	2,361	4,246	5,424	6,982	3,575	7,408	11,038
営業外収益	Non-operating income	201	290	335	804	709	332	584	621	836	401	793
営業外費用	Non-operating expenses	326	326	211	218	215	478	131	201	662	278	334
経常利益	Ordinary profit	5,377	5,196	6,200	5,140	2,855	4,100	5,877	7,403	3,750	7,531	11,496
特別利益	Extraordinary income	0	0	0	753	0	122	85	0	0	0	0
特別損失	Extraordinary loss	54	364	89	0	113	0	0	0	864	112	0
税金等調整前当期純利益	Profit before income taxes	5,322	4,831	6,110	5,893	2,742	4,222	5,963	7,403	2,885	7,418	11,496
法人税、住民税及び事業税	Income taxes - current	1,651	1,562	2,163	1,926	961	1,276	1,382	1,815	908	2,196	3,122
法人税等調整額	Income taxes - deferred	(222)	72	99	(81)	298	107	250	257	18	49	23
法人税等合計	Total income taxes	1,428	1,634	2,263	1,845	1,260	1,383	1,633	2,072	927	2,245	3,146
当期純利益	Profit	3,894	3,197	3,846	4,048	1,482	2,838	4,330	5,330	1,958	5,173	8,350
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	3,894	3,197	3,846	4,048	1,482	2,838	4,330	5,330	1,958	5,173	8,350